

O3 SOLUTIONS ATTRACTS STRATEGIC INVESTMENT FROM M33 GROWTH

The investment is intended to accelerate growth, support ongoing client success, and advance product innovation for the Advanced Work Packaging software provider.

Birmingham, AL, April 2, 2024 — O3 Solutions, a global leader in Construction Project Management software, announced it has secured an investment from M33 Growth, a Boston-based growth-stage investment firm.

O3 Solutions' Advanced Work Packaging software provides an environment for all project stakeholders across the Owner, EPC, Contractors, Sub-Contractors, and Vendors in industrial capital assets to collaborate, organize, plan, track and manage work from the office to the jobsite. The company's solution suite is the first of its kind to support the full project lifecycle while adhering to industry best practices from concept through to commissioning.

M33 Growth partners with founders and CEOs to help organizations break through as industry leaders. M33's investment will accelerate the company's product development and help scale the organization to a new level of growth. The company will continue to enhance its value proposition and product while living up to its reputation as a leading, customer-centric software provider with exceptional domain expertise.

"O3 is a user-friendly and modern software that improves productivity on projects. From Workface Planning to comprehensive Advanced Work Packaging, Agile Project Management, and Digital Transformation, O3's cloud solutions support enterprise capital project management," said Nate Ellis, VP Platforms & Strategic M&A at M33 Growth. "O3's software products are scalable to address the needs of any project size or type and supports Owner-Operators, EPC firms, and Contractors from the executives down to users in the field. The software is easy to configure and web-based so you can access your project data anytime and anywhere. O3 has built an incredible solution for the industry by leveraging subject matter expertise that is focused on innovation and most importantly what users want and need. We're excited to partner with O3 Solutions to support the company's continued growth and development of the leading project management software for industrial capital assets."

O3 is leading the industry with experience by being deployed on over 500 global projects since 2016. This extensive experience provides users with the unique benefit of lessons-learned and client-focused development.

"The M33 Growth investment validates the growing demand for Construction Project Management software and shows confidence in O3's growth plans," said Josh Girvin, O3 CEO and Co-Founder. "When searching for an investment partner, we made it a priority to find a firm that had a successful track record of accelerating growth with leading software businesses focused on growth, client-success, and innovation. With their extensive experience in construction software, M33 is the perfect fit for O3's growth and future."

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About O3 Solutions

O3 is the market leading agile software built specifically to support Construction Project Management. It's the only solution on the market with true work package management across the entire project lifecycle from concept through commissioning. No matter the size of the project, from small cap to mega projects, O3 is scalable and can support your Advanced Work Packaging journey. To learn more visit www.o3.solutions.

About M33 Growth

M33 Growth is a venture and growth-stage investment firm that partners with founders and CEOs who have successfully bootstrapped their companies to strong growth and are positioned to rapidly scale their companies and breakthrough as market leaders. With deep experience fueling sales and marketing engines, driving acquisitions, and building value through data assets, M33 Growth seeks to propel portfolio companies to succeed in their markets. Founded by veterans of renowned investment firms with considerable operational experience, the Boston-based firm seeks to invest in companies in the software, healthcare, and services sectors throughout North America. Learn more at m33growth.com.

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